

**Instructions:**

Please fill out as complete as possible and then click the **PRINT** button. If you have an option to save as or print to PDF, choose that option and send completed form to: [info@dalinfinancial.com](mailto:info@dalinfinancial.com).



**Primary Borrower Information** **Co-Borrower Information** (If Applicable)

Full Name:

Email:

Address:

City:  ST:  Zip:

Home Ph:  Cell:

SSN:  DOB:

Full Name:

Email:

Address:

City:  ST:  Zip:

Home Ph:  Cell:

SSN:  DOB:

Primary Residence:  # Yrs.

Rent/Mortgage Amount:

Marital Status:

# of Dependents:

Primary Residence:  # Yrs.

Rent/Mortgage Amount:

Marital Status:

# of Dependents:

**GOALS & OTHER INFO**

Referred By:  Planned Projects In Next 12 Months:

Investment Goals:

Current or Future Financing Plans:  How Did You Finance Previous Projects?

Total Years Investing:  Do You Have Your Own Work Crew?

Other Information:

**Primary Borrower Income Information**

**Co-Borrower Income Information (If Applicable)**

Employed      If Self-Employed, Years in Business:   
 Self Employed

Employer:

Address:

City:  ST:  Zip:

Position:  Profession:

Employed      If Self-Employed, Years in Business:   
 Self Employed

Employer:

Address:

City:  ST:  Zip:

Position:  Profession:

Salary:  Time On Job:

Overtime:  Bonuses:

Other Income (Reported/Not Reported):

Child Support -or- Alimony Payments:

Salary:  Time On Job:

Overtime:  Bonuses:

Other Income (Reported/Not Reported):

Child Support -or- Alimony Payments:

**Previous Employer Information**

Employer:

Phone:

Start Date:  End Date:

Position:  Profession:

Salary:  Time On Job:

Overtime:  Bonuses:

Other Income (Reported/Not Reported):

**Previous Employer Information**

Employer:

Phone:

Start Date:  End Date:

Position:  Profession:

Salary:  Time On Job:

Overtime:  Bonuses:

Other Income (Reported/Not Reported):

**Primary Borrower Account Balances** **Co-Borrower Account Balances** (If Applicable)

Primary Bank:

Checking Acct. Balance:

Saving Acct. Balance:

Joint Saving Acct. Balance:

Other Acct:  Type:

401K or IRA Accounts:

Primary Bank:

Checking Acct. Balance:

Saving Acct. Balance:

Joint Saving Acct. Balance:

Other Acct:  Type:

401K or IRA Accounts:

Car 1 Make:  Year:

Car 1 Model:  Car 1 Value:

OWN  LEASE  FINANCE

Car 1 Make:  Year:

Car 1 Model:  Car 1 Value:

OWN  LEASE  FINANCE

Car 2 Make:  Year:

Car 2 Model:  Car 2 Value:

OWN  LEASE  FINANCE

Car 2 Make:  Year:

Car 2 Model:  Car 2 Value:

OWN  LEASE  FINANCE

**CREDIT & LIABILITIES**

**Primary Borrower**

Estimated FICO Score:  Ever Filed for Bankruptcy?

401k or IRA Loan:  Ever Been Convicted of a Felony?

Child Support/Alimony:

Debts Not On Credit:

Debts Not On Credit:

Number of Outstanding Mortgages:

Other:

**Co-Borrower** (If Applicable)

Estimated FICO Score:  Ever Filed for Bankruptcy?

401k or IRA Loan:  Ever Been Convicted of a Felony?

Child Support/Alimony:

Debts Not On Credit:

Debts Not On Credit:

Number of Outstanding Mortgages:

Other:

# Borrower Signature Authorization

**Privacy Act Notice:** This information is to be used by the agency collecting it or its assignees in determining whether you qualify as a prospective mortgagor under its program. It will not be disclosed outside the agency as required and permitted by law. You do not have to provide this information, but if you do not your application for approval as a prospective mortgagor or borrower may be delayed or rejected. The information requested in this form is authorized by Title 38, USC, Chapter 37 (if VA); by 12 USC, Section 1701 et. seq. (if HUD/FHA); by 42 USC, Section 1452b (if HUD/CPD); and Title 42 USC, 1et. seq., or 7 USC, 1921 et. seq. (if USDA/FmHA).

## Part I - General Information

Primary Borrower:

Co-Borrower:

Date:

Name and address of Lender/Broker:

**Dalin Financial, LLC**  
**51 North 3rd Street, Suite 181**  
**Philadelphia, PA 19106**  
**Phone: 215-238-9496**  
**Fax: 215-238-9417**  
**Email: customerservice@dalinfinancial.com**

## Part II - Borrower Authorization

I hereby authorize the Lender/Broker to verify my past and present employment earnings records, bank accounts, stock holdings, and any other asset balances that are needed to process my mortgage loan application. I further authorize the Lender/Broker to order a consumer credit report and verify other credit information, including past and present mortgage and landlord references. It is understood that a copy of this form will also serve as authorization.

The information the Lender/Broker obtains is only to be used in the processing of my application for a mortgage loan.

Primary Borrower:

Date of Birth:

Type Name to Sign

SSN:

**I AGREE**

By Clicking "I AGREE" above, I hereby admit that all the information contained herein is true and correct to the best of my/our knowledge and give my full permission to Dalin Financial to run my credit and collect any information necessary to approve or disapprove this loan application.

Address:

City:  State:  Zip Code:

## Co-Borrower Authorization (If Applicable)

Co-Borrower:

Date of Birth:

Type Name to Sign

SSN:

**I AGREE**

By Clicking "I AGREE" above, I hereby admit that all the information contained herein is true and correct to the best of my/our knowledge and give my full permission to Dalin Financial to run my credit and collect any information necessary to approve or disapprove this loan application.

Address:

City:  State:  Zip Code: